



Entered on Docket
April 10, 2007

A handwritten signature in black ink, appearing to read "R. Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

USA CAPITAL REALTY ADVISORS, LLC,

CHAPTER 11

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

Jointly Administered Under Case No.
BK-S-06-10725 LBR

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

**ORDER REQUIRING
OPPENHEIMER FUNDS TO
PRODUCE A CUSTODIAN OF
DOCUMENTS AND CORPORATE
REPRESENTATIVE FOR
EXAMINATION PURSUANT TO
FEDERAL RULE OF
BANKRUPTCY PROCEDURE 2004**

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order
Requiring Oppenheimer Funds to Produce a Custodian of Documents and Corporate

Representative for Examination Pursuant to Federal Rule of Bankruptcy Procedure 2004
1 (the "Motion"), the Motion having been submitted to this Court, and good cause
2 appearing,
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4 IT IS HEREBY ORDERED that Oppenheimer Funds ("Oppenheimer"): (1)
5 produce a custodian of documents for examination at the law offices of Lewis and Roca,
6 LLP, 3993 Howard Hughes Parkway, Suite 600, Las Vegas, Nevada 89169 beginning at
7 10:00 a.m. prevailing Pacific Time on a business day no later than April 30, 2007, or at
8 such other mutually agreeable location, date, and time, and continuing from day to day
9 thereafter until completed; and (2) designate a corporate representative to appear for
10 examination at the law offices of Lewis and Roca, LLP, 3993 Howard Hughes Parkway,
11 Suite 600, Las Vegas, Nevada 89169 beginning at 10:00 a.m. prevailing Pacific Time on a
12 business day no later than May 30, 2007, or at such other mutually agreeable location,
13 date, and time, and continuing from day to day thereafter until completed.
14
15

16 Prepared by:
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19 By: /s/ Eric D. Madden
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